



EAGLE RIDGE  
HOSPITAL  
FOUNDATION

# Payment via Stock Transfer

## DONOR INFORMATION

Name(s): \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ Prov.: \_\_\_\_\_ Postal Code: \_\_\_\_\_

Phone: \_\_\_\_\_ Email: \_\_\_\_\_

## DONOR'S BROKER INFORMATION

Company Name: \_\_\_\_\_

Broker Name: \_\_\_\_\_

City: \_\_\_\_\_ Prov.: \_\_\_\_\_ Postal Code: \_\_\_\_\_

Email: \_\_\_\_\_

Phone: \_\_\_\_\_ Fax: \_\_\_\_\_

## SECURITIES TO BE TRANSFERRED

From account #: \_\_\_\_\_

\_\_\_\_\_ shares of \_\_\_\_\_  
# of shares name of security

\_\_\_\_\_ shares of \_\_\_\_\_  
# of shares name of security

## TRANSFER SECURITIES IN-KIND TO:

**Eagle Ridge Hospital Foundation, Investment Account DTC #806 20584 10**

RBC Dominion Securities Ltd.  
Dealer Code 9190  
DTC 5002

I hereby authorize this transfer as a charitable donation to the Eagle Ridge Hospital Foundation. I agree that Eagle Ridge Hospital Foundation, or its agent, may contact my broker for the purpose of concluding this transaction.

\_\_\_\_\_  
Signature of Donor / Client Date

This gift is made in support of:

### Your Donation Receipt

The value of the donation receipt is based on the closing price of the shares on the day the shares are received by the Foundations custodian, RBC Dominion Securities Ltd.

### Charitable Registration Number

11923 0597 RR0001

### 1) Complete this form.

This information is needed for the transfer, tracking and receipting.

### 2) Give the form to your broker.

Your broker will arrange for the transfer of shares to the Eagle Ridge Hospital Foundation investment account. **Eagle Ridge Hospital Foundation cannot initiate the transfer.** If you do not have a broker, fax this form directly to your investment firm.

### 3) Send a copy of the completed form to our broker, or have your broker do it on your behalf:

Tracy Price Wealth Management  
Team of RBC Dominion Securities Ltd.  
2950 Glen Drive, 7<sup>th</sup> Floor  
Coquitlam, BC V3B 0J1

tracy.price@rbc.com  
Phone: 604.257.7478  
Fax: 778.284.2522

### 4) Send a copy of the form to Eagle Ridge Hospital Foundation, or have your broker do it on your behalf.

This is to ensure a donation receipt is issued for your gift.

**Eagle Ridge Hospital Foundation**  
475 Guildford Way  
Port Moody, BC V3H 3W9  
Fax: 604.461.9972

### 5) Questions? Contact:

**Charlene Giovannetti-King**  
Executive Director  
charlene@erhf.ca  
Direct: 604.469.3206

**Cheryl Bosley**  
Director, Fund Development  
cheryl@erhf.ca  
Direct: 604.469.3137

**GIVE. WHERE YOU LIVE.**